



**Duke University**  
Office of Undergraduate Financial Aid

**Verification of Income Form**

**Student's Name** \_\_\_\_\_

**Duke ID#:** \_\_\_\_\_

If there has been a change in your parents' financial circumstances that will result in a difference between 2016 expected income and what is reflected on their 2015 tax returns, please provide the following information:

**Date parent's earnings situation changed:** \_\_\_\_\_

**2016 Taxable Income**

Parent 1's **gross** work income: \$ \_\_\_\_\_ (Please provide 2016 W2 or last pay statement)

Parent 2's **gross** work income: \$ \_\_\_\_\_ (Please provide 2016 W2 or last pay statement)

Severance compensation: \$ \_\_\_\_\_ (Please provide copy of severance agreement)

Unemployment compensation: \$ \_\_\_\_\_ (Please provide copy of unemployment statement)

Interest and dividend income: \$ \_\_\_\_\_

Business or real estate income: \$ \_\_\_\_\_

Taxable IRA/pension/annuity distribution: \$ \_\_\_\_\_

Other taxable income (such as state tax refunds, alimony, capital gain, taxable social security, etc.): Please identify: \_\_\_\_\_ \$ \_\_\_\_\_

**2016 Untaxed Income**

Untaxed Social Security benefits: \$ \_\_\_\_\_ Workers' Compensation: \$ \_\_\_\_\_

Child Support received for all children: \$ \_\_\_\_\_ Housing & living allowances paid to clergy, military, etc.: \$ \_\_\_\_\_

Your contributions to tax-deferred retirement plans: (401k, 403b, 457, 414h, etc.) \$ \_\_\_\_\_ Other untaxed income (such as tax exempt interest, TANF/Welfare benefits, untaxed portions of

Untaxed disability income: \$ \_\_\_\_\_ Pensions (excluding "rollovers"), etc.: \$ \_\_\_\_\_

**Please provide official documentation to support the information you have provided.**

I/We certify the information listed above is a complete and accurate breakdown of all income, taxed and untaxed. **I/We further certify that if any of the above information changes, I/we will immediately notify the Financial Aid Office in writing of the changes.**

Parent 1 Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent 2 Signature \_\_\_\_\_ Date \_\_\_\_\_