



Duke University
Karsh Office of Undergraduate Financial Support

Verification of Income Form

Student's Name _____

Duke ID#: _____

If there has been a change in your parents' financial circumstances that will result in a difference between 2017 expected income and what is reflected on the tax returns submitted with your aid application, please provide the following information:

Date parent's earnings situation changed: _____

2017 Taxable Income

Parent 1's **gross** work income: \$ _____ (Please provide 2017 W2 or last pay statement)

Parent 2's **gross** work income: \$ _____ (Please provide 2017 W2 or last pay statement)

Severance compensation: \$ _____ (Please provide copy of severance agreement)

Unemployment compensation: \$ _____ (Please provide copy of unemployment statement)

Interest and dividend income: \$ _____

Business or real estate income: \$ _____

Taxable IRA/pension/annuity distribution: \$ _____

Other taxable income (such as state tax refunds, alimony, capital gain, taxable social security, etc.): Please identify: _____ \$ _____

2017 Untaxed Income

Untaxed Social Security benefits: \$ _____ Workers' Compensation: \$ _____

Child Support received for all children: \$ _____ Housing & living allowances paid to clergy, military, etc.: \$ _____

Your contributions to tax-deferred retirement plans: (401k, 403b, 457, 414h, etc.) \$ _____ Other untaxed income (such as tax exempt interest, TANF/Welfare benefits, untaxed portions of

Untaxed disability income : \$ _____ Pensions (excluding "rollovers"), etc.: \$ _____

Please provide official documentation to support the information you have provided.

I/We certify the information listed above is a complete and accurate breakdown of all income, taxed and untaxed. **I/We further certify that if any of the above information changes, I/we will immediately notify the Financial Aid Office in writing of the changes.**

Parent 1 Signature _____ Date _____

Parent 2 Signature _____ Date _____